COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF FLEMING-MASON RURAL   )
ELECTRIC COOPERATIVE CORPORATION FOR AN   )
ORDER AUTHORIZING SAID CORPORATION TO   )
BORROW FOUR MILLION ($4,022,000.00) FROM   )
THE UNITED STATES OF AMERICA, AND TO   )
EXECUTE A NOTE FOR SAID SUM TO THE UNITED   )
STATES OF AMERICA, AND TO BORROW FROM THE   )
NATIONAL RURAL UTILITIES COOPERATIVE   ) CASE NO. 93-143
FINANCE CORPORATION, THE SUM OF ONE   )
MILLION SEVEN HUNDRED TWENTY THREE   )
THOUSAND DOLLARS ($1,723,000.00) AND TO   )
EXECUTE A NOTE FOR SAID SUM TO THE   )
NATIONAL RURAL UTILITIES COOPERATIVE   )
FINANCE CORPORATION TO PROVIDE FOR THE   )
CONSTRUCTION AND OPERATION OF ADDITIONAL   )
ELECTRIC DISTRIBUTION AND SERVICES LINES   )

O R D E R

In its final Order in this proceeding the Commission approved

loan amounts of $4,022,000 from the Rural Electrification

Administration ("REA") and $1,776,289 from the National Rural

Utilities Cooperative Finance Corporation ("CFC"), which includes

capital term certificates of $53,289 as requested by Fleming-Mason

Rural Electric Cooperative Corporation ("Fleming-Mason").   On

January 12, 1994, Fleming-Mason submitted letters of final approval

from CFC and REA which reflected amounts slightly higher than the

original request. Due to administrative oversight, the Commission

failed to reflect the actual amounts approved by CFC and REA in its

final Order of January 31, 1994.

IT IS THEREFORE ORDERED, to be entered nunc pro tunc, that ordering paragraph one of the January 31, 1994 Order should be corrected to read as follows:
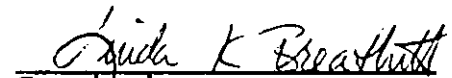
1. Fleming-Mason be and it hereby is authorized to borrow $1,778,351 from CFC for a 35-year period and bearing either a fixed or variable interest rate, as chosen by Fleming-Mason at the time the first monies are drawn from CFC, subject to the provisions and terms of the application with respect to renegotiation of the interest rate.

Done at Frankfort, Kentucky, this 24th day of March, 1994.

PUBLIC SERVICE COMMISSION

Chairman

Vice Chairman

Commissioner

ATTEST:

Executive Director